

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION

In re:

AGE REFINING, INC.,

Debtor.

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§
§
§
§

CHAPTER 11 CASE

CASE NO. 10-50501

**NOTICE OF FILING MONTHLY FEE STATEMENT FOR
CHAPTER 11 TRUSTEE FOR PERIOD ENDING MARCH 31, 2011**

PLEASE TAKE NOTICE OF THE FOLLOWING:

Pursuant to this Court's *Order on Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of Professionals* [Docket No. 146] entered on March 19, 2010, and the *Amended Order on Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of Professionals* entered on September 8, 2010 [Docket No. 554], Eric J. Moeller, the Chapter 11 Trustee (the "Trustee"), hereby submits this Monthly Fee Statement for Period Ending March 31, 2011 (the "Monthly Fee Statement").

Dated: April 4, 2011

Respectfully submitted,

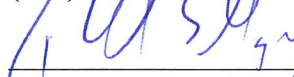
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DAVID S. GRAGG

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GENERAL COUNSEL TO

ERIC J. MOELLER, CHAPTER 11 TRUSTEE

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on the 4th day of April 2011, a true and correct copy of the *Notice of Filing of Trustee's Monthly Fee Statement for March 2011* was served by United States First Class Mail, postage prepaid, on the parties listed below.

AGE Refining, Inc.
Attn: Lisa Trefger
7811 S. Presa Street
San Antonio, Texas 78223

Office of the U.S. Trustee
Attn: Kevin Epstein
615 E. Houston, Suite 533
San Antonio, TX 78205

Chase Capital Corporation
Attn: Toby Gerber
Fulbright & Jaworski, L.L.P.
2200 Ross Avenue, Suite 2800
Dallas, TX 75201-2784

Counsel for Official Committee
of Unsecured Creditors
Michael G. Colvard
Martin & Drought
300 Convent St.
Bank of America Plaza, 25th Fl.
San Antonio, TX 78205-3789



David S. Gragg



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INCORPORATED

Attorneys and Counselors at Law

DAVID S. GRAGG

dgragg@langleybanack.com

April 4, 2011

AGE Refining, Inc.
c/o Lisa Trefger
7811 S. Presa Street
San Antonio, Texas 78223

Committee of Unsecured Creditors
c/o Michael G. Colvard
Martin & Drought
300 Convent St.
Bank of America Plaza, 25th Floor
San Antonio, TX 78205-3789

Chase Capital Corporation
c/o Toby Gerber
Fulbright & Jaworski, L.L.P.
2200 Ross Avenue, Suite 2800
Dallas, Texas 75201-2784

Office of the United States Trustee
Attn: Kevin Epstein
615 E. Houston, Suite 533
San Antonio, TX 78205

Re: ***In re AGE Refining, Inc., Chapter 11 Bankruptcy Case No. 10-50501, pending in the United States Bankruptcy Court for the Western District of Texas, San Antonio Division (Chapter 11 Trustee / February 2011 Invoice)***

Dear Counsel:

Pursuant to the *Order on Motion For Order Establishing Procedures For Interim Compensation and Reimbursement of Professionals* and as amended on September 8, 2010 [Docket Nos. 146 and 554], please find enclosed the monthly statement for services rendered and expenses incurred by Eric J. Moeller as Chapter 11 Trustee for the period ending March 31, 2011.

Pursuant to the Interim Fee Order, the Notice Parties to whom this letter is addressed must file any objections to the attached fees and expenses before April 25, 2011.

If there are no objections, Mr. Moeller requests payment of 80% of his total fees and 100% of his total expenses as set forth in the attached statement.

If you have any questions regarding this statement, please contact me.

Sincerely yours,

David S. Gragg

Encl.

Circular 230 disclosure: Pursuant to Department of Treasury Circular 230, this correspondence is not intended or written to be used, and may not be used by the recipient, for the purposes of avoiding any federal tax penalty which may be asserted.

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 MERITAS® LAW FIRMS WORLDWIDE

Eric Moeller
AGE Refining - Chapter 11 Trustee
ericjmoeller@gmail.com
(210) 531-3610 (office)
(210) 867-5192 (cell)

FOR SERVICES RENDERED AS TRUSTEE DURING MARCH, 2011

BILLED PURSUANT TO THE July 6, 2010 ORDER APPROVING
APPOINTMENT OF ERIC MOELLER AS CHAPTER 11 TRUSTEE

Date

MARCH 1-31, 2011

| | |
|-----------------------------|---------------------------|
| FEES | \$55,000.00 |
| Less 20% Holdback | <\$11,000.00> |
| EXPENSES | \$0.00 |
| TOTAL TO BE PAID NOW | <u>\$44,000.00</u> |

Summary of Cumulative Unpaid Holdback Amounts

| | |
|-----------------------|--------------------|
| November 2010 | \$11,000.00 |
| December 2010 | \$11,000.00 |
| January 2011 | \$11,000.00 |
| February 2011 | \$11,000.00 |
| March 2011 | \$11,000.00 |
| TOTAL HOLDBACK | \$55,000.00 |